

# Mission for Nonprofits



When you open a Mission Fed Spending or Checking Account today, we'll reward you with **\$25** and make a **\$25 donation** directly to the approved nonprofit organization of your choice.

**To find out how your local nonprofit can join Mission for Nonprofits, visit [MissionFed.com/Nonprofits](https://MissionFed.com/Nonprofits)**

**Here for All San Diegans. Try Us.**

Find out more at [MissionFed.com](https://MissionFed.com)

858.524.2850 | 800.500.6328



Insured by NCUA



Spending Account or Checking Account and cannot be a signer on a Mission Fed Account within the last 12 months. Minimum opening deposit: \$5 for Breeze Spending Account, Easy Checking Account or Smart Checking Account. The new member must meet the minimum opening deposit required for the Spending Account or Checking Account type by 12/31/2021. The new member must be eligible for membership and all accounts are subject to approval. The new Spending Account or Checking Account must remain open a minimum of 90 days and have a minimum of five (5) eligible member-initiated transactions completed and posted to the account prior to the 91st day of account opening. Upon satisfaction of the above requirements, the \$25 will be automatically deposited to the new member's account and a check will be issued to the nonprofit by the 110th day of the new member's account opening. \$500 minimum balance required to earn .03% Annual Percentage Yield on Smart Checking as of 10/1/2021. Visit [MissionFed.com/Nonprofits](https://MissionFed.com/Nonprofits) for Full Rules and a list of eligible transactions. No other promotional offer may be used in conjunction with this special offer. Programs, rates, terms, conditions and services are subject to change without notice. MNG-F1-102021



Event \_\_\_\_\_

Employee/BD or Branch \_\_\_\_\_

**NEW ACCOUNT APPLICATION**

Thank you for your interest in opening an account with Mission Fed. We make it easy! Please print and use a blue or black pen to complete and sign this application. **I'm interested in these services (please check all that apply):**

Savings Account

Checking Account with a Debit Card

Direct Deposit

**Primary Member**

\_\_\_\_\_  
Last Name First Name Middle Initial

\_\_\_\_\_  
Social Security Number Date of Birth Mother's Maiden Name

\_\_\_\_\_  
Primary Identification (Gov. Issued): ID Type/Number, Issue Date, Expiration Date,  
Gov. Issued: Driver License, State ID, Passport, etc.

\_\_\_\_\_  
Secondary Identification (Gov. or Non-Gov. Issued): ID Type/Number, Issue Date, Expiration Date  
Non-Gov. Issued: Work ID, Debit/Credit card, Insurance card, Costco card, etc.

\_\_\_\_\_  
Physical Street Address (No P.O. Box) Apartment/Unit Number City, State, Zip

\_\_\_\_\_  
Mailing Address Apartment/Unit Number City, State, Zip

\_\_\_\_\_  
Home Phone Number Cell Phone Email Address

\_\_\_\_\_  
Employer Occupation Work Phone

\_\_\_\_\_  
Best Way to Contact Call Home Call Cell Call Work Email

Check here if this is an Informal Trust (Payable On Death) Account and please name your beneficiaries:

Name \_\_\_\_\_ Date of Birth (MM/DD/YYYY) \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth (MM/DD/YYYY) \_\_\_\_\_

*Certification of Taxpayer Identification Number (W-9)*

*Under penalties of perjury, I certify that:*

- 1. The number shown on this form is my correct taxpayer identification number, **and**
- 2. I am not subject to backup withholding due to a failure to report interest and dividend income, **and**
- 3. I am a U.S. person (including a U.S. resident alien).

*Certification Instructions: You must cross out Item 2 above if you have been notified by the IRS you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.*

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT**

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask your name, street address, date of birth, tax identification number, and other information that will identify you. We may ask to see your driver license and/or identifying documents.

By signing below, you are applying for credit union membership. You authorize the use of consumer reports from third parties, including but not limited to, credit checks, depository history information and verification of employment. You acknowledge receipt of and agree to be bound by the terms and conditions of Mission Fed's Account Agreements and Disclosures, Truth-in-Savings Act Disclosure, Privacy Policy, Dividend and Consumer Fee Schedule, and all Agreements and Disclosures applicable to Credit Union products and services you utilize, plus all amendments to any disclosures, terms and agreements. Your signature also certifies that you have read and verified the Certification of Taxpayer Identification Number (W-9) above.

\_\_\_\_\_  
Signature of Primary Member

\_\_\_\_\_  
Date

For Mission Fed Use Only:

Mission Fed Account #: \_\_\_\_\_ Date Opened: \_\_\_\_\_

Regular Membership Account Informal Trust (Payable on Death)